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Attorneys for Chapter 11 Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

TRX HOLDCO, LLC, a Delaware limited
liability company,

Debtor and Debtor in Possession.

In re:

FITNESS ANYWHERE LLC, a Delaware
limited liability company, dba TRX and TRX
Training,

Debtor and Debtor in Possession.

☒ Affects both Debtors

☐ Affects TRX Holdco, LLC only

☐ Affects Fitness Anywhere, LLC only

Lead Case No.: 8:22-bk-10948-SC

Jointly administered with:
8:22-bk-10949-SC

Chapter 11 Cases

**DEBTORS' CASE STATUS
CONFERENCE REPORT**

DATE: March 1, 2023
TIME: 11:00 a.m.
PLACE: *Via ZoomGov
Courtroom 5C
411 West Fourth Street
Santa Ana, CA 92701

1 TRX Holdco, LLC and Fitness Anywhere LLC, dba TRX and TRX Training
2 (collectively, the “Debtors”), the debtors and debtors-in-possession in the above-captioned,
3 jointly-administered, chapter 11 bankruptcy cases, hereby file this Case Status Conference
4 Report in connection with the upcoming Case Status Conference scheduled to be held on March
5 1, 2023 at 11:00 a.m.
6

7 Following a robust marketing process, the Debtors consummated a sale of substantially
8 all of their assets related to their operating business in late August, 2022. Since that time the
9 Debtors have continued to administer their chapter 11 cases, including handling a number of
10 post-closing administrative matters.

11 The Debtors understand that the Official Committee of Unsecured Creditors is in the
12 process of finalizing and filing with the Court a motion for Court approval of an agreement with
13 a principal of the Debtors providing for funds to be paid to the estate and a consensual
14 disposition of these cases. Based on the foregoing, the Debtors request that the Court continue
15 the status conference for a period of sixty days.
16

17 Dated: February 15, 2022

TRX HOLDCO, LLC
FITNESS ANYWHERE LLC

19 By: /s/ Ron Bender
20 RON BENDER
21 KRIKOR J. MESHEFEJIAN
22 LINDSEY L. SMITH
23 LEVENE, NEALE, BENDER,
24 YOO & GOLUBCHIK L.L.P.
25 Attorneys for Chapter 11 Debtors and
26 Debtors in Possession
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled (*specify*): **DEBTORS' CASE STATUS CONFERENCE REPORT** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **February 15, 2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Ron Bender rb@lnbyb.com
- Shawn M Christianson cmcintire@buchalter.com, schristianson@buchalter.com
- Dana M Douglas dmddouglas@hotmail.com, douglas.danar115703@notify.bestcase.com
- Andrew Goodman agoodman@andyglaw.com, Goodman.AndrewR102467@notify.bestcase.com
- Michael I. Gottfried mgottfried@elkinskalt.com, cavila@elkinskalt.com, myuen@elkinskalt.com, docketing@elkinskalt.com
- Jonathan Gottlieb jdgc@lnbyg.com
- Michael J Hauser michael.hauser@usdoj.gov
- Marsha A Houston mhouston@reedsmith.com, hvalencia@reedsmith.com
- Ori Katz okatz@sheppardmullin.com, lsegura@sheppardmullin.com
- William McCormick Bill.McCormick@ag.tn.gov
- Krikor J Meshefejian kjm@lnbyg.com
- Ali M Mojdehi amojdehi@btlaw.com, jgertz@btlaw.com; arego@btlaw.com; amattngly@btlaw.com
- Jennifer L Nassiri JNassiri@sheppardmullin.com, bdelacruz@sheppardmullin.com
- Aron M Oliner roliner@duanemorris.com
- Paul J Pascuzzi ppascuzzi@ffwplaw.com, docket@ffwplaw.com
- Christopher O Rivas crivas@reedsmith.com, chris-rivas-8658@ecf.pacerpro.com
- Lindsey L Smith lls@lnbyg.com, lls@ecf.inforuptcy.com
- United States Trustee (SA) ustpreion16.sa.ecf@usdoj.gov

2. **SERVED BY UNITED STATES MAIL**: On (date) **February 15, 2023**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) **February 15, 2023**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 15, 2023
Date

Lourdes Cruz
Printed Name

/s/ Lourdes Cruz
Signature